

**CERTIFICATE OF
RESTATED ARTICLES OF INCORPORATION OF
KOREAN AMERICAN EDUCATION FOUNDATION, INC.**

ONE: The name of the corporation is KOREAN AMERICAN EDUCATION FOUNDATION, INC.

TWO: This corporation is a nonprofit public benefit corporation and is not organized for the private gain of any person. It is organized under the Nonprofit Public Benefit Corporation Law for public and charitable purposes including (1) promotion of Korean culture and language education in the United States, (2) contribution to diverse cultural enrichment in the United States, and (3) education enabling Korean American to become members of community in the United States.

THREE: This corporation shall establish an entity of education center as named below, in order to accomplish the corporation's purposes as stated in Article Two, and shall provide educational programs offered in furtherance of the purposes.

1. Korean Education Center in Los Angeles
2. Other educational programs in furtherance of the purposes

FOURTH: (a) No substantial part of the activities of this corporation shall consist of carrying on propaganda, or otherwise attempting to influence legislation, and this corporation shall not participate in or intervene in (including publishing or distributing statements) any political campaign on behalf of any candidate for public office.

(b) The property of this corporation is irrevocably dedicated to accomplishing the corporation's purposes stated at Article Two, which is meeting the requirements for exemption provided by Section 214 of the Revenue and Taxation Code. No part of the net income or assets of this organization shall inure to the benefit of any private persons.

(c) Upon the dissolution or winding up of the corporation its assets remaining after payment, or provision for payment, of all debts and liabilities of this corporation, shall be distributed to a nonprofit fund, foundation, or corporation which is organized and operated exclusively for charitable and educational purposes meeting the requirements for exemption provided by Section 214 of the Revenue and Taxation Code and which has established its tax exempt status Section 501 (c)(3) of the Internal Revenue Code.

Date: November 05, 2007